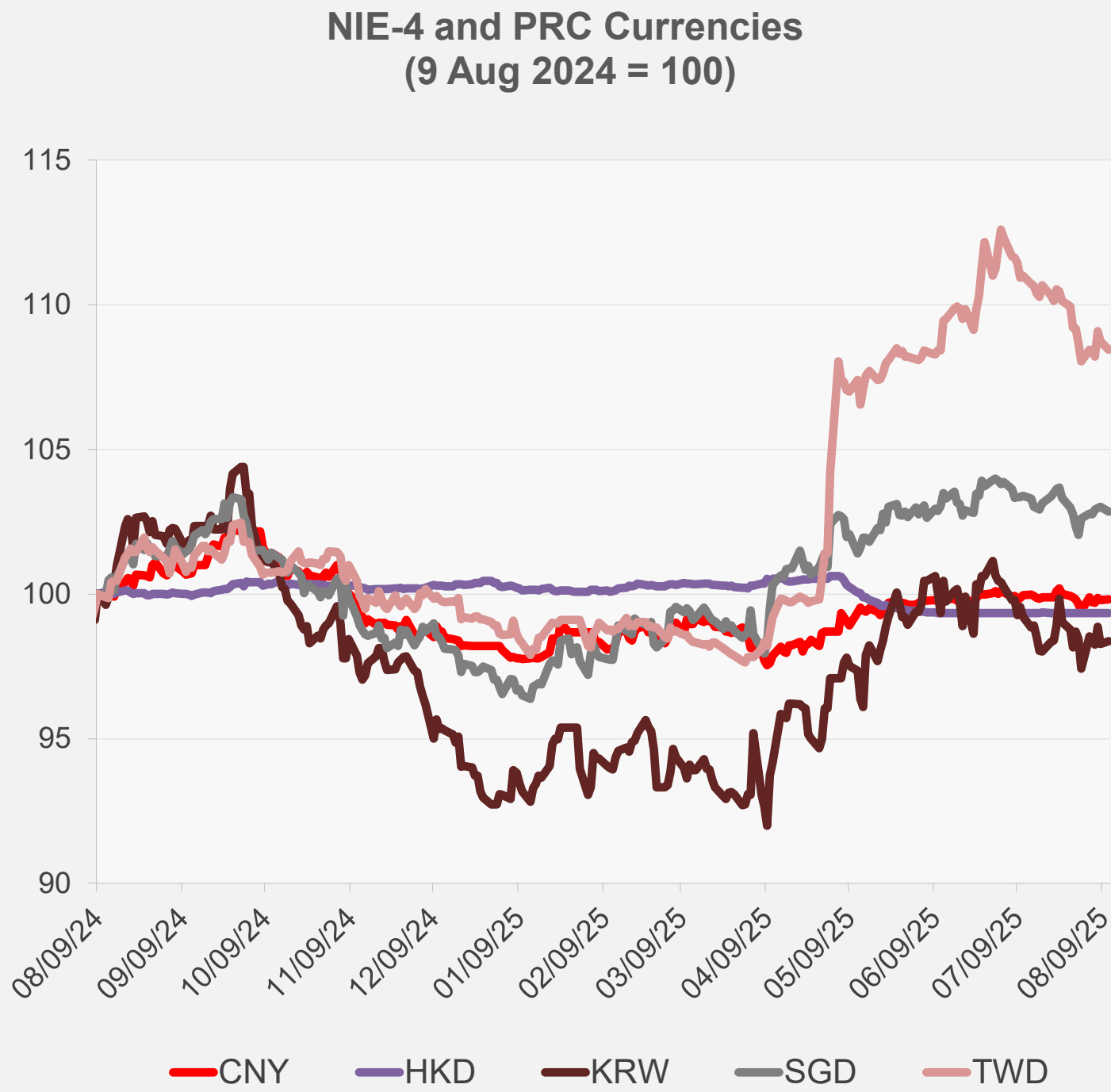
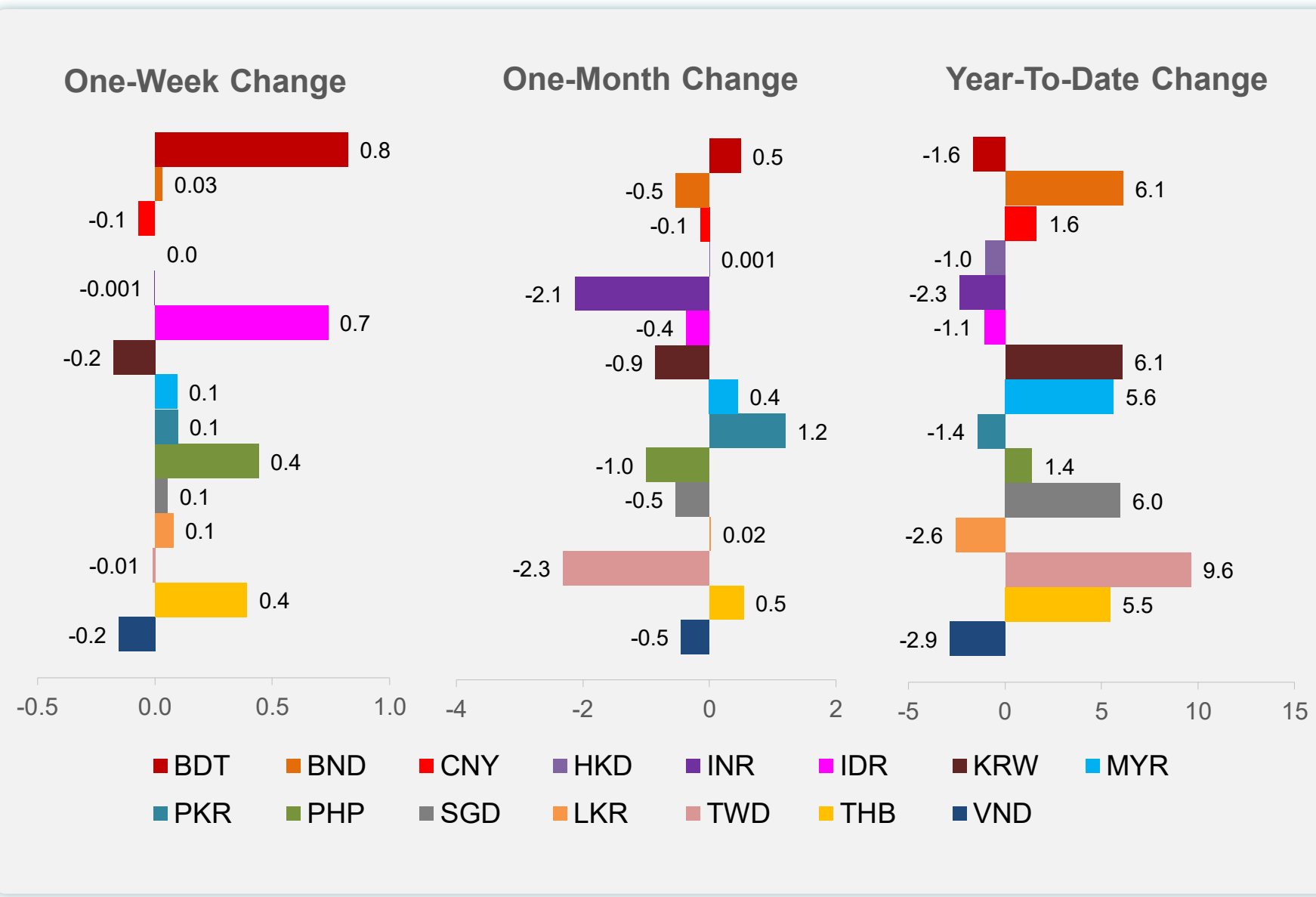
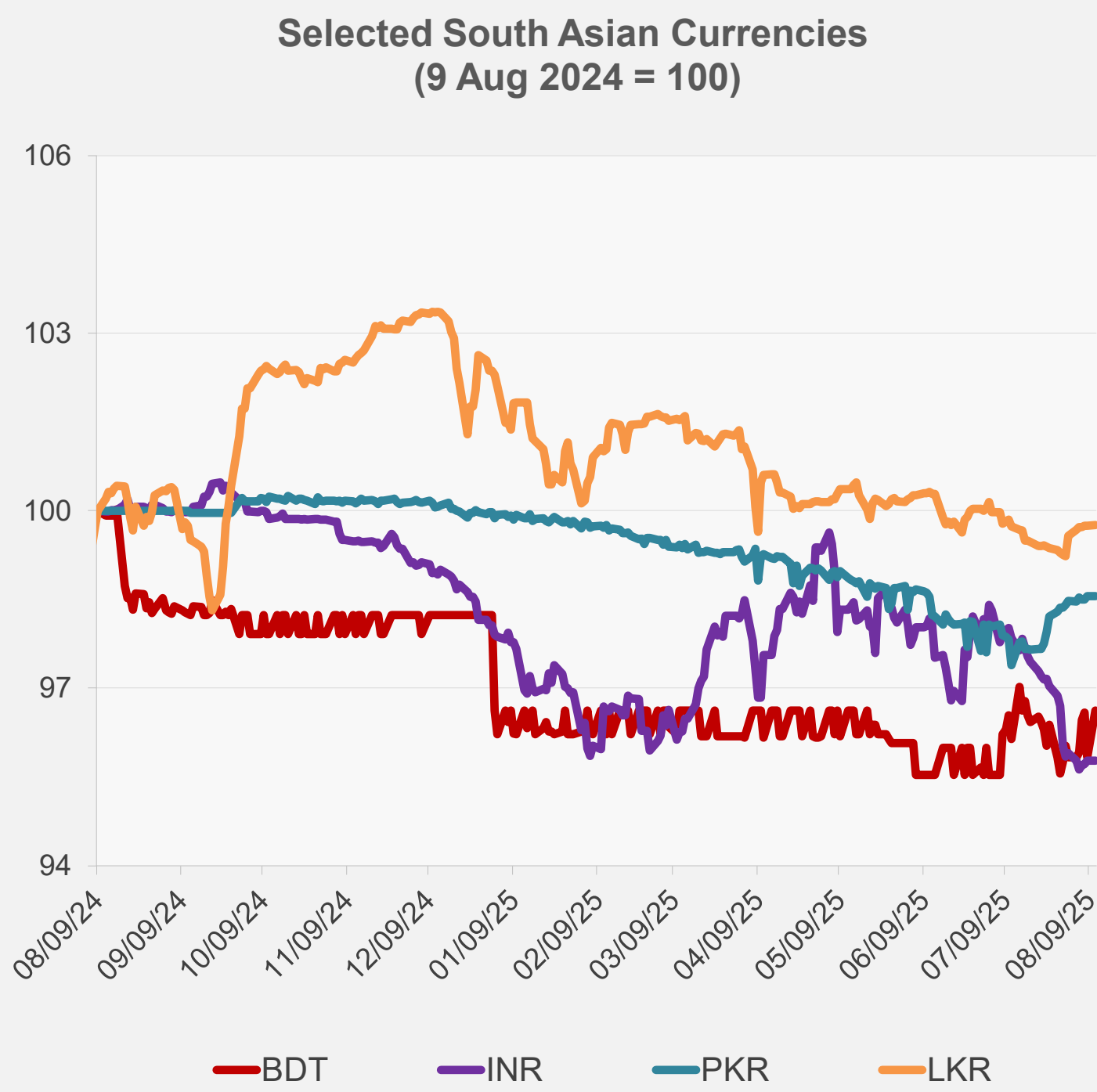
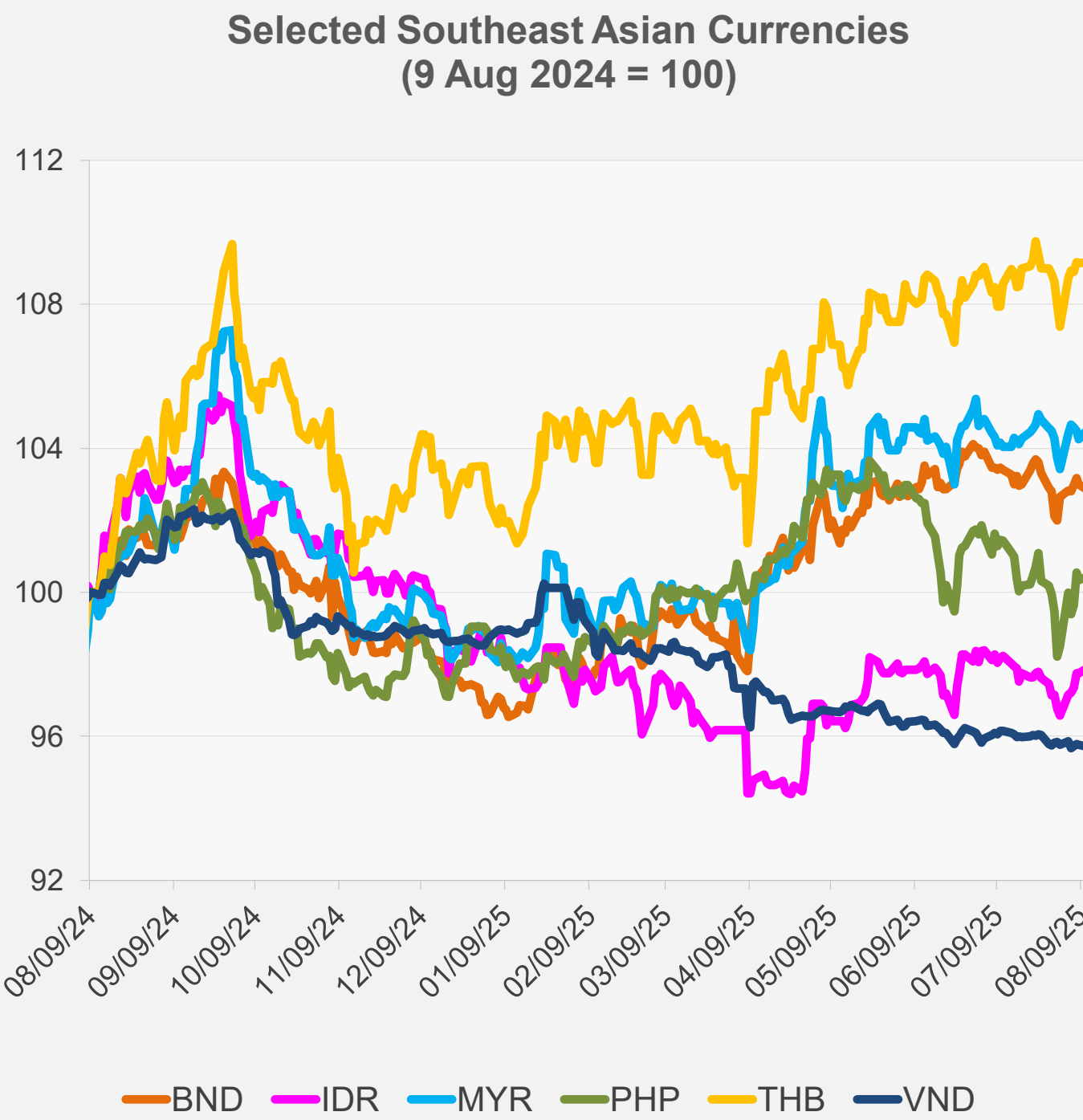


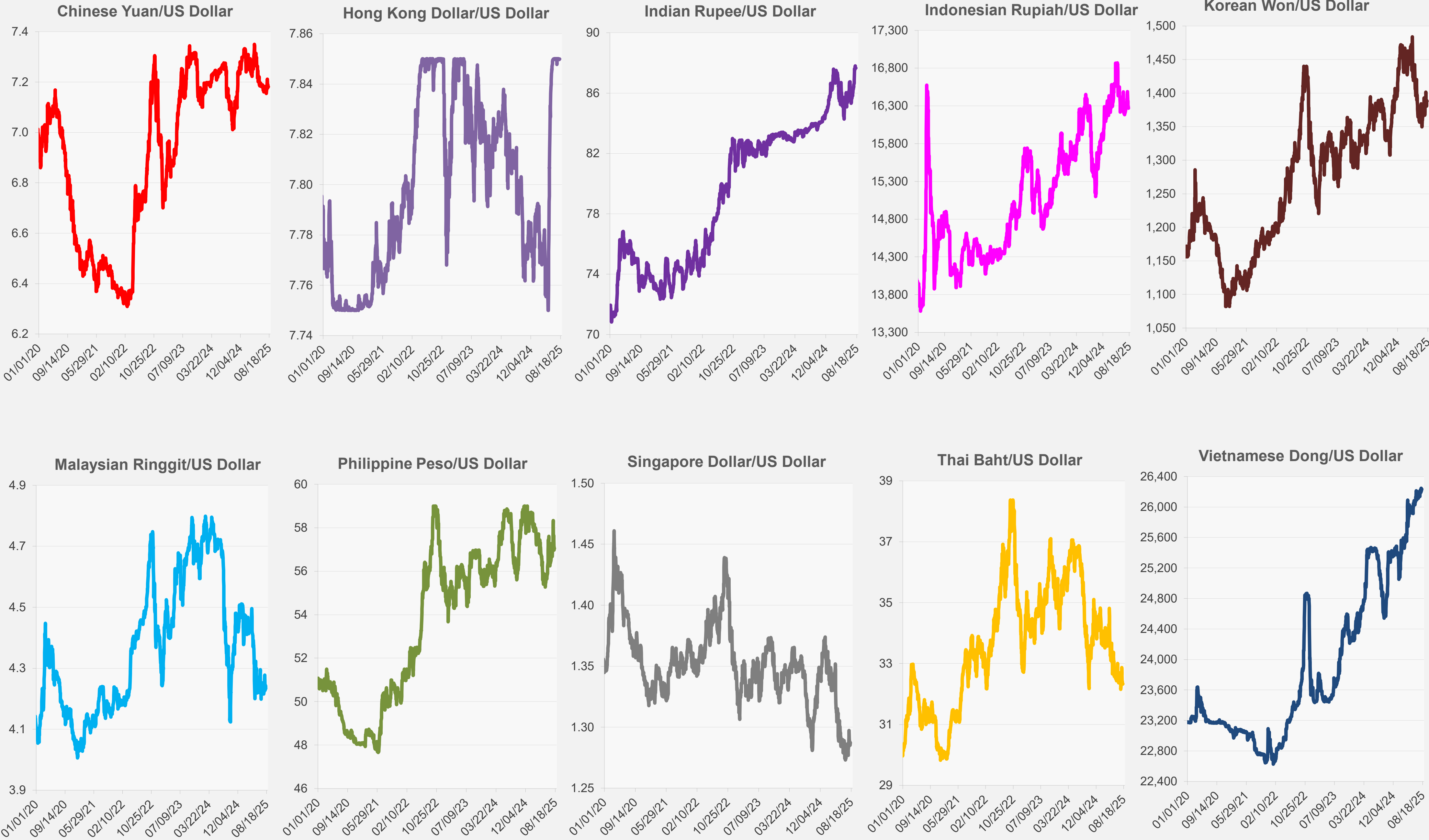
	Latest Closing	% change from Previous Day	% change from 01-Jan-25
Euro	0.86	-0.51	11.99
Japanese yen (JPY)	148.06	-0.16	6.15
Bangladeshi taka (BDT)	121.50	0.82	-1.65
Brunei dollar (BND)	1.29	-0.14	6.12
Chinese yuan (CNY)	7.18	0.01	1.64
Hong Kong dollar (HKD)	7.85	0.00	-1.04
Indian rupee (INR)	87.66	0.00	-2.34
Indonesian rupiah (IDR)	16,270.00	0.12	-1.08
Korean won (KRW)	1,387.75	0.11	6.08
Malaysian ringgit (MYR)	4.23	0.24	5.62
Pakistan rupee (PKR)	282.38	0.00	-1.42
Philippine peso (PHP)	57.05	0.09	1.40
Singapore dollar (SGD)	1.29	-0.17	5.98
Sri Lanka rupee (LKR)	300.67	0.01	-2.55
Taipei,China NT dollar (TWD)	29.91	-0.26	9.63
Thai baht (THB)	32.33	0.00	5.46
Vietnamese dong (VND)	26,233.00	-0.05	-2.85



NIE = Newly Industrialized Economies



Note: Negative/Decreasing values indicate depreciation of local currency, and positive/increasing values indicate appreciation.
Source: ADB calculations using data from Haver Analytics.



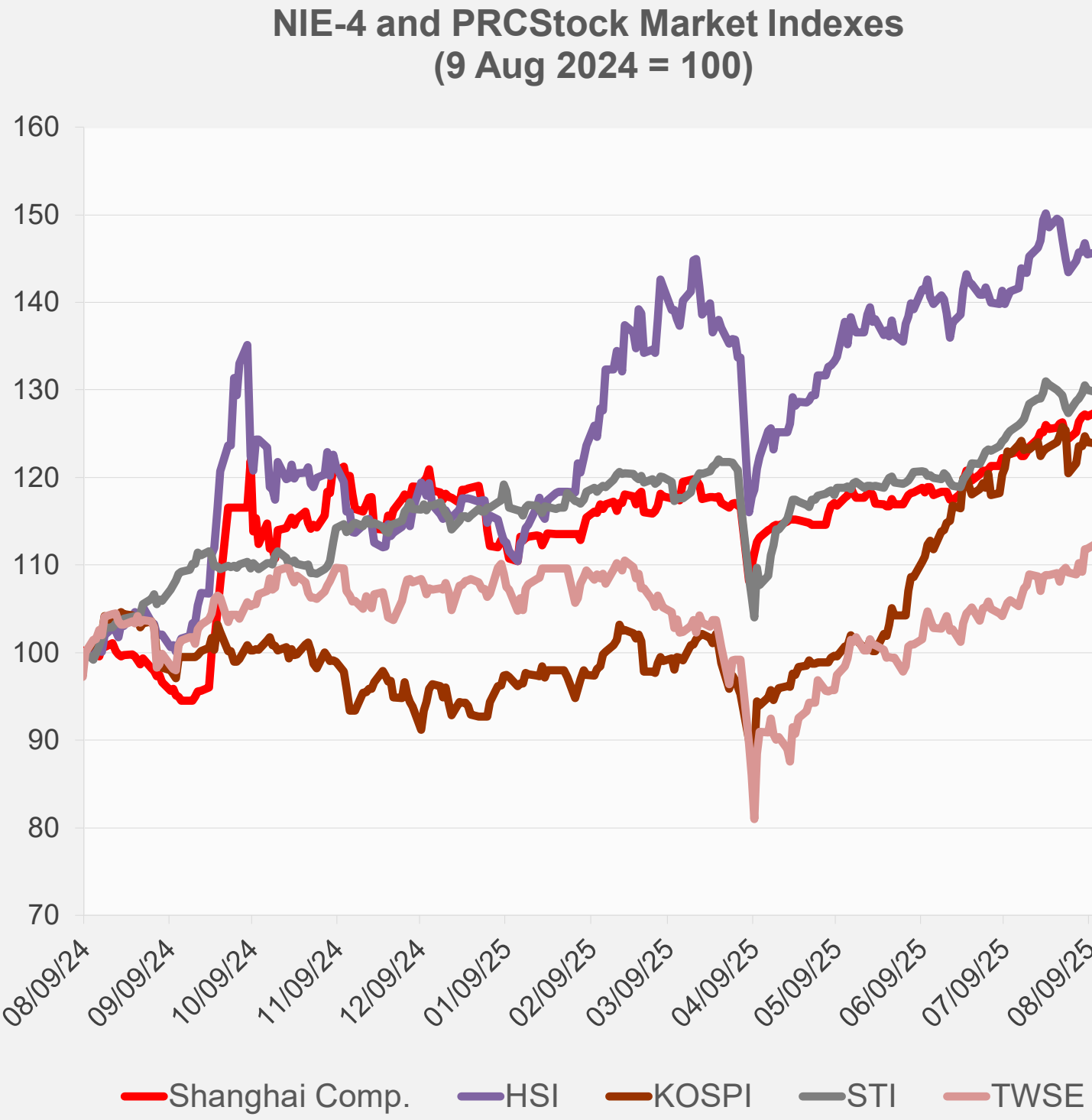
Source: Haver Analytics.

Daily Market Watch

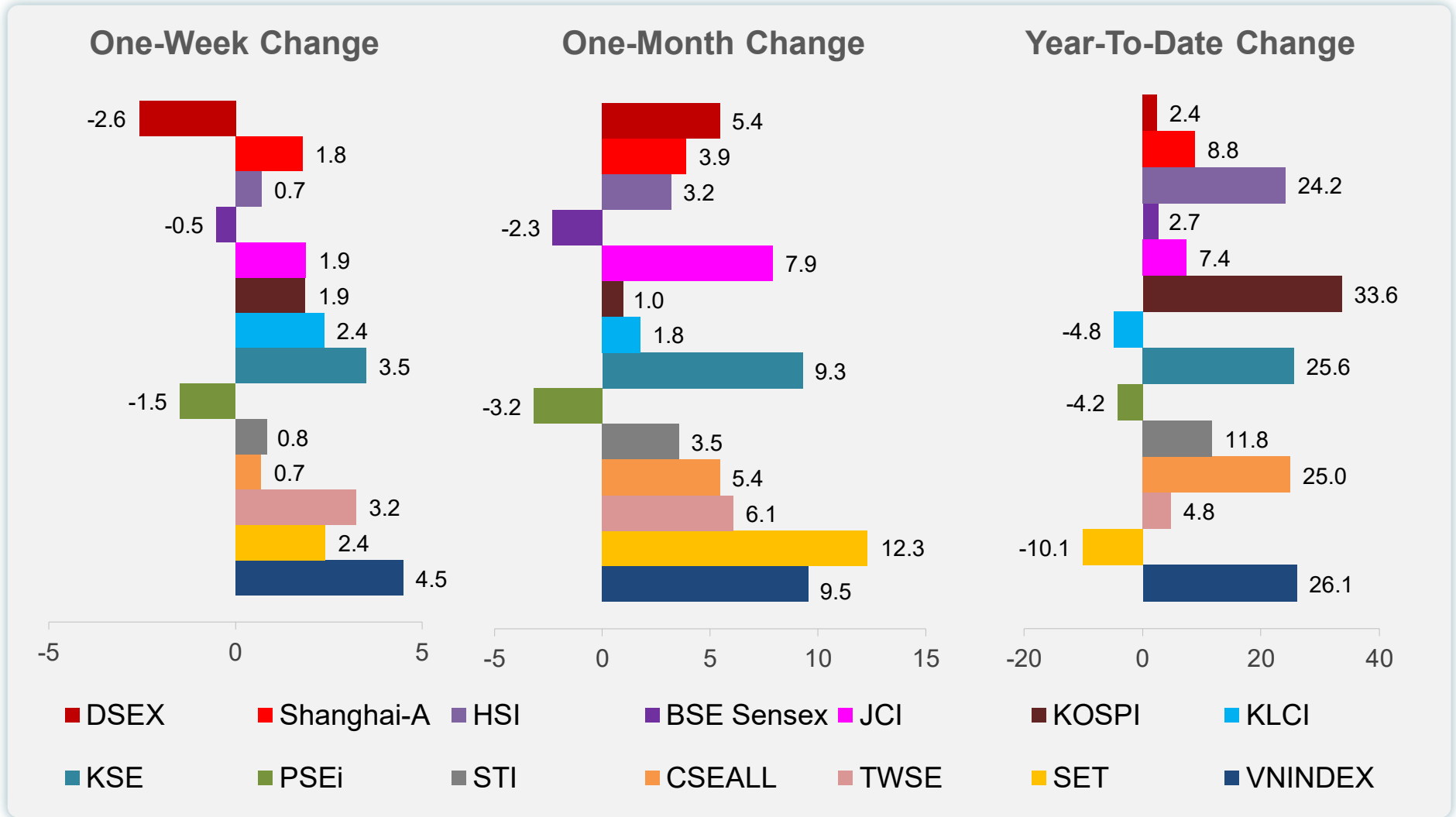
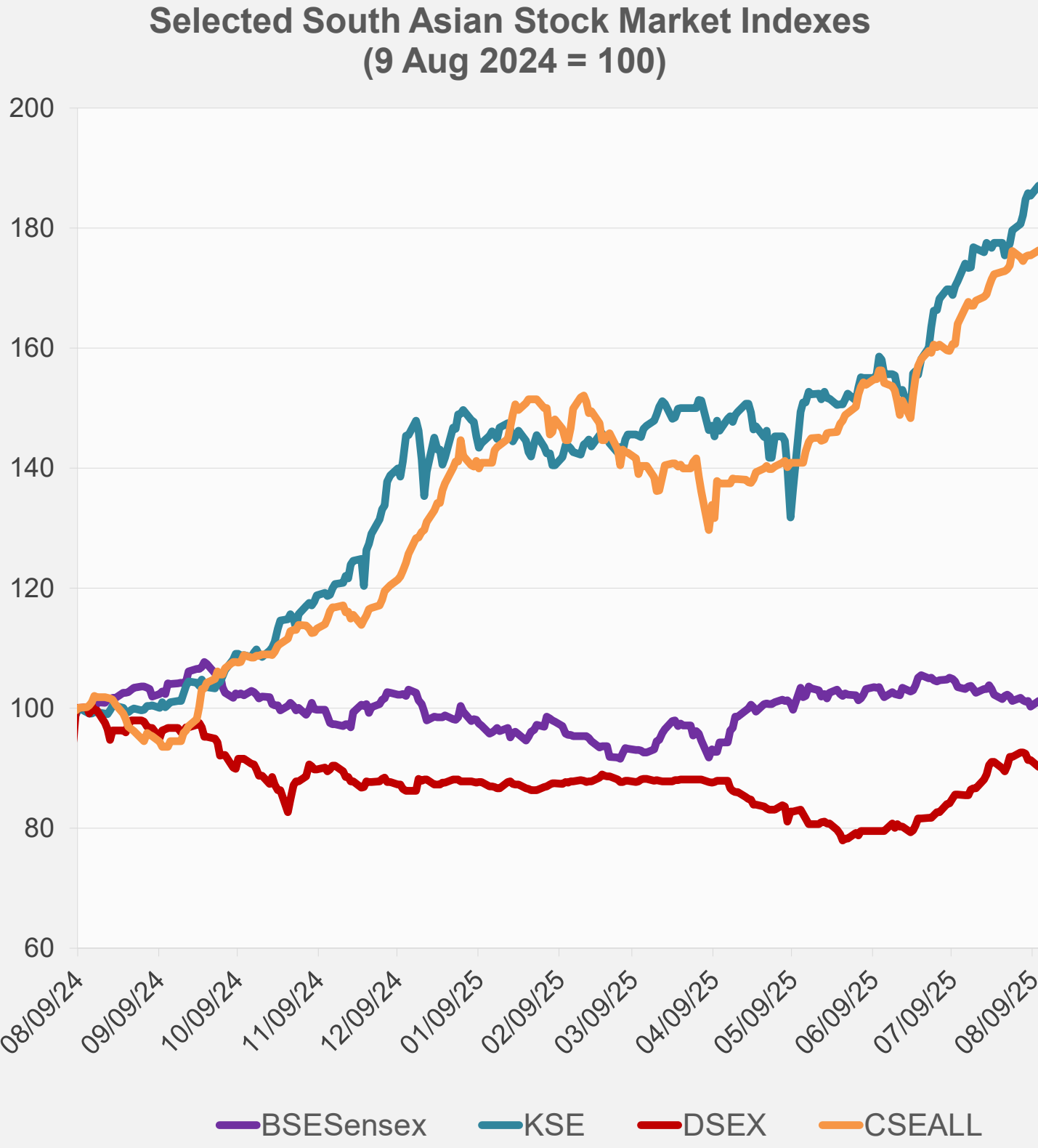
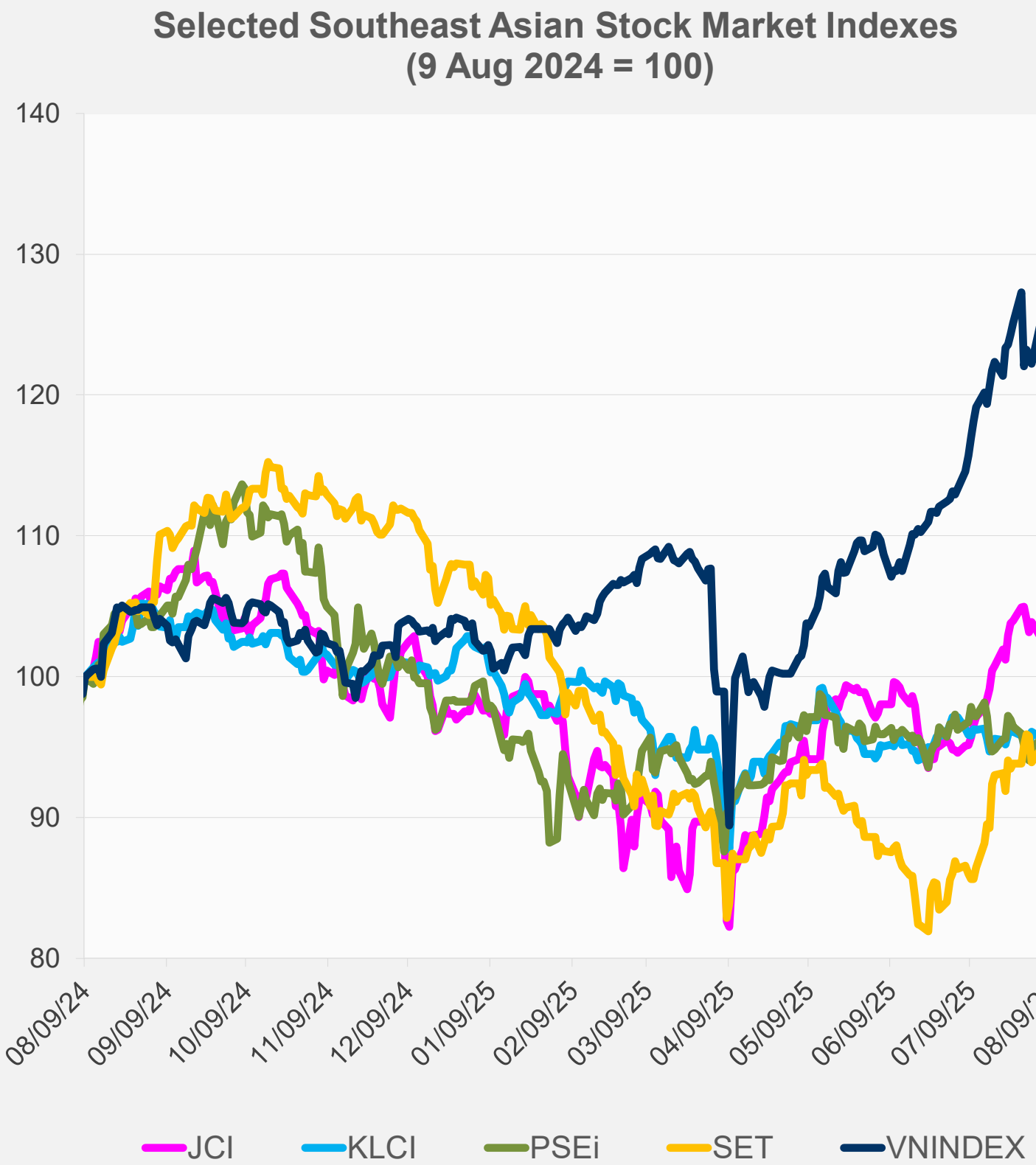
STOCK INDEXES

12 August 2025, 9:00 AM Manila

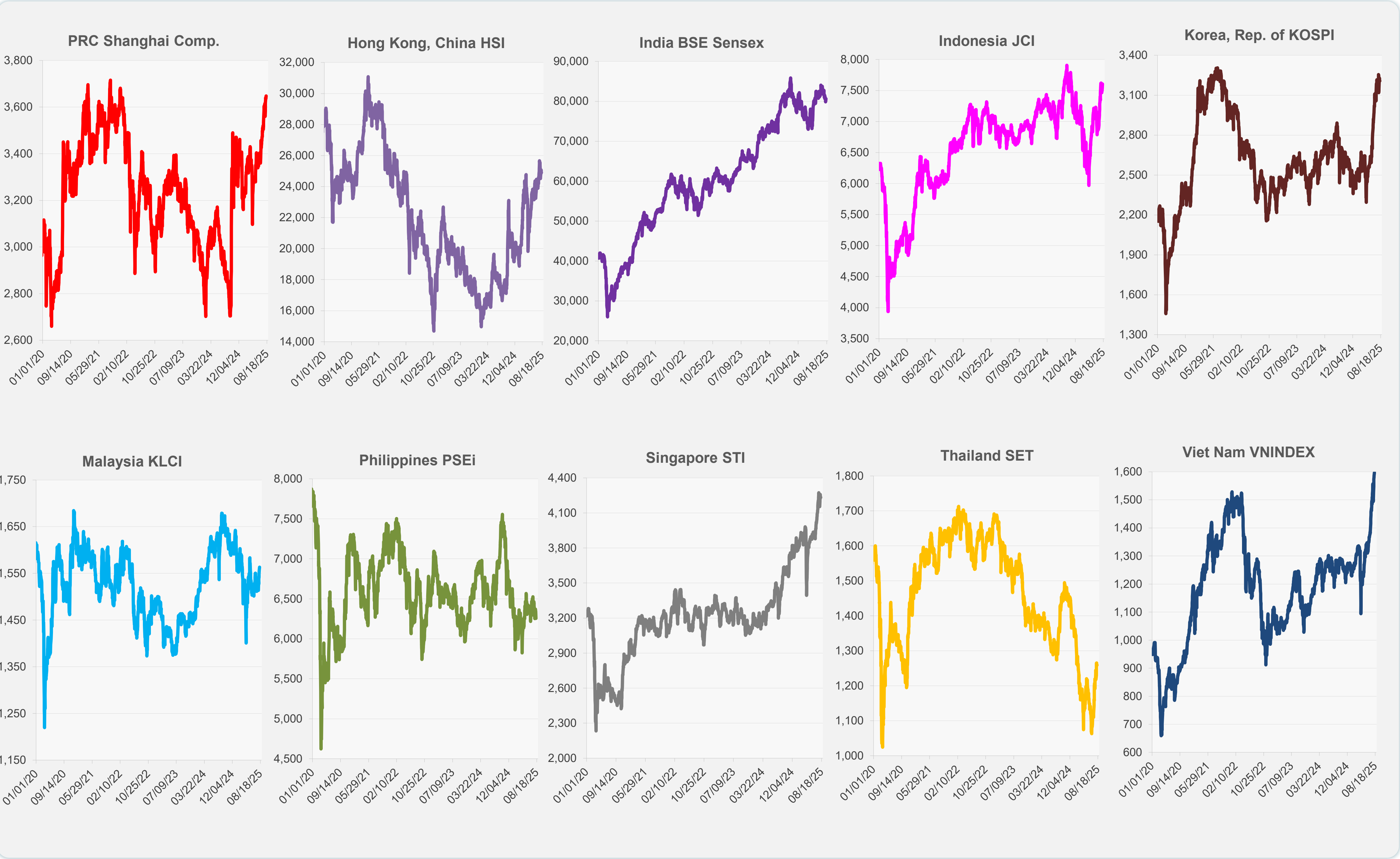
	Latest Closing	% change from Previous Day	% change from 01-Jan-25
US Dow Jones Ind Avg	43,975.09	-0.45	3.36
US NASDAQ	21,385.40	-0.30	10.74
US S&P 500	6,373.45	-0.25	8.36
UK FTSE 100	11,038.32	0.60	35.06
EURO STOXX 50	5,331.85	-0.30	8.90
Japan NIKKEI 225	41,820.48	0.00	4.83
Bangladesh DSEX	5,344.05	-1.18	2.41
PRC Shanghai Comp.	3,647.55	0.34	8.82
Hong Kong, China HSI	24,906.81	0.19	24.16
India BSE Sensex	80,604.08	0.93	2.67
Indonesia JCI	7,605.93	0.96	7.43
Korea, Rep. of KOSPI	3,206.77	-0.10	33.64
Malaysia KLCI	1,563.24	0.40	-4.82
Pakistan KSE 100	146,935.80	0.92	25.58
Philippines PSEi	6,254.36	-1.34	-4.20
Singapore STI	4,232.78	-0.17	11.75
Sri Lanka CSEALL	19,923.02	0.49	24.95
Taipei,China TWSE	24,135.50	0.48	4.78
Thailand SET	1,259.07	0.00	-10.08
Viet Nam VNINDEX	1,596.86	0.75	26.06



NIE = Newly Industrialized Economies



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.

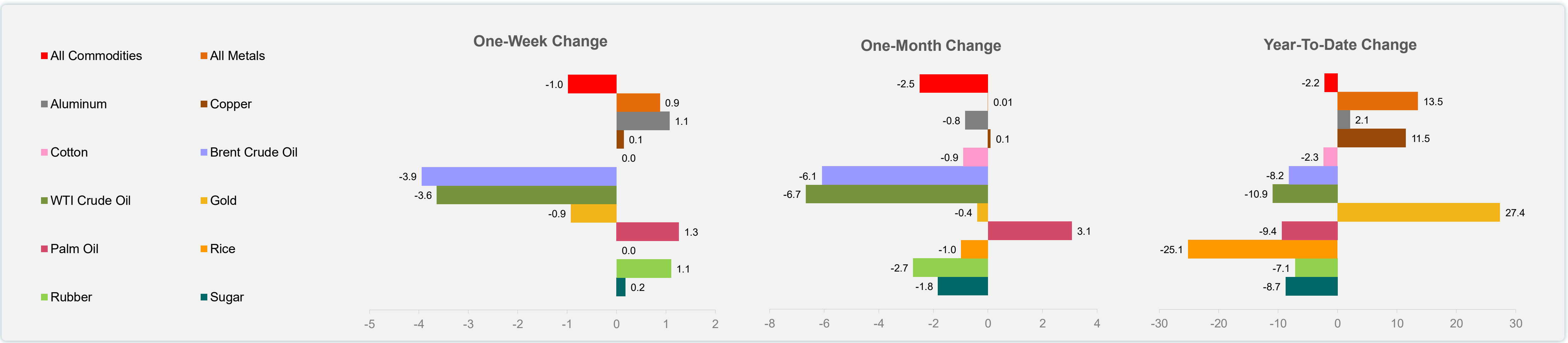
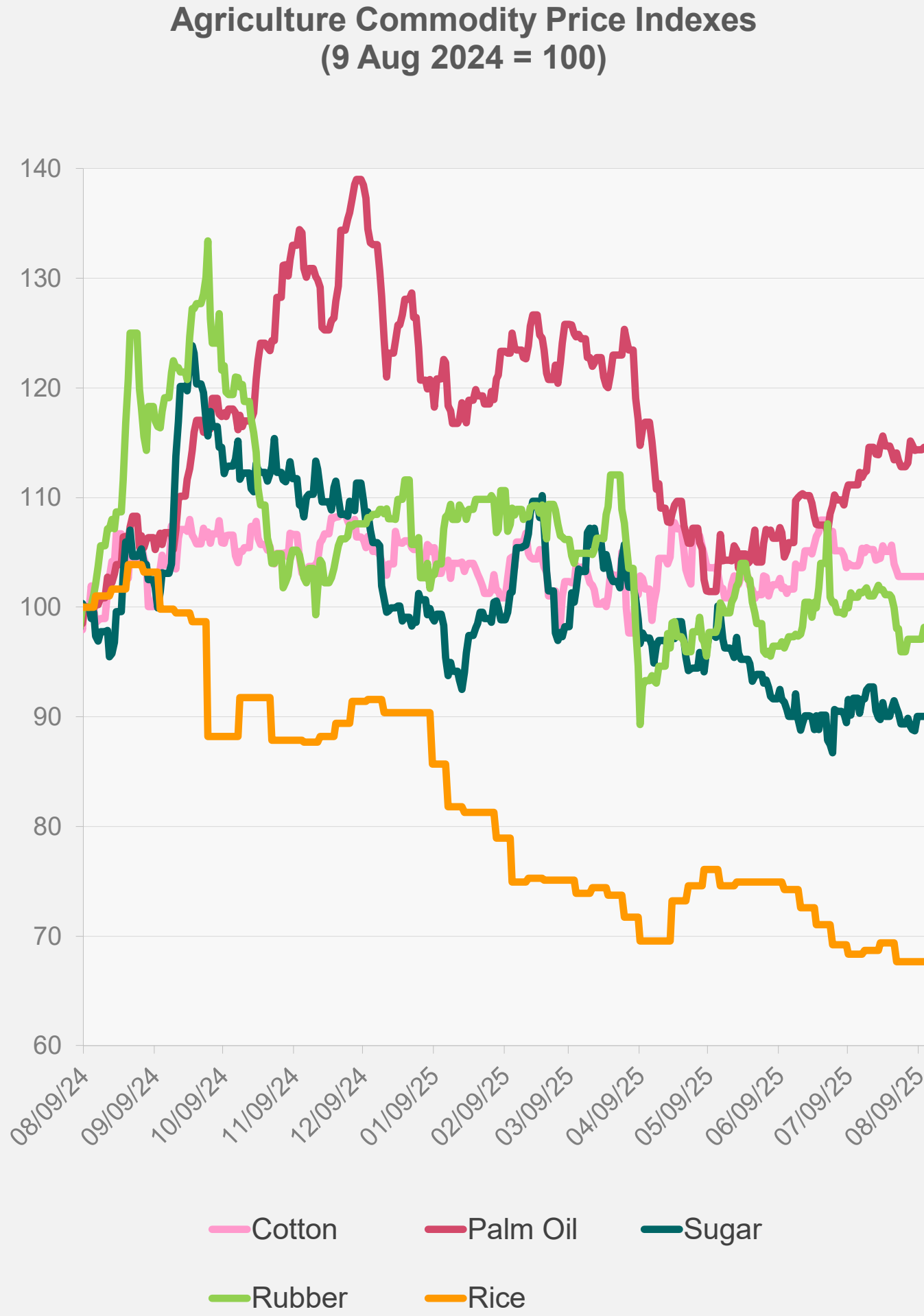
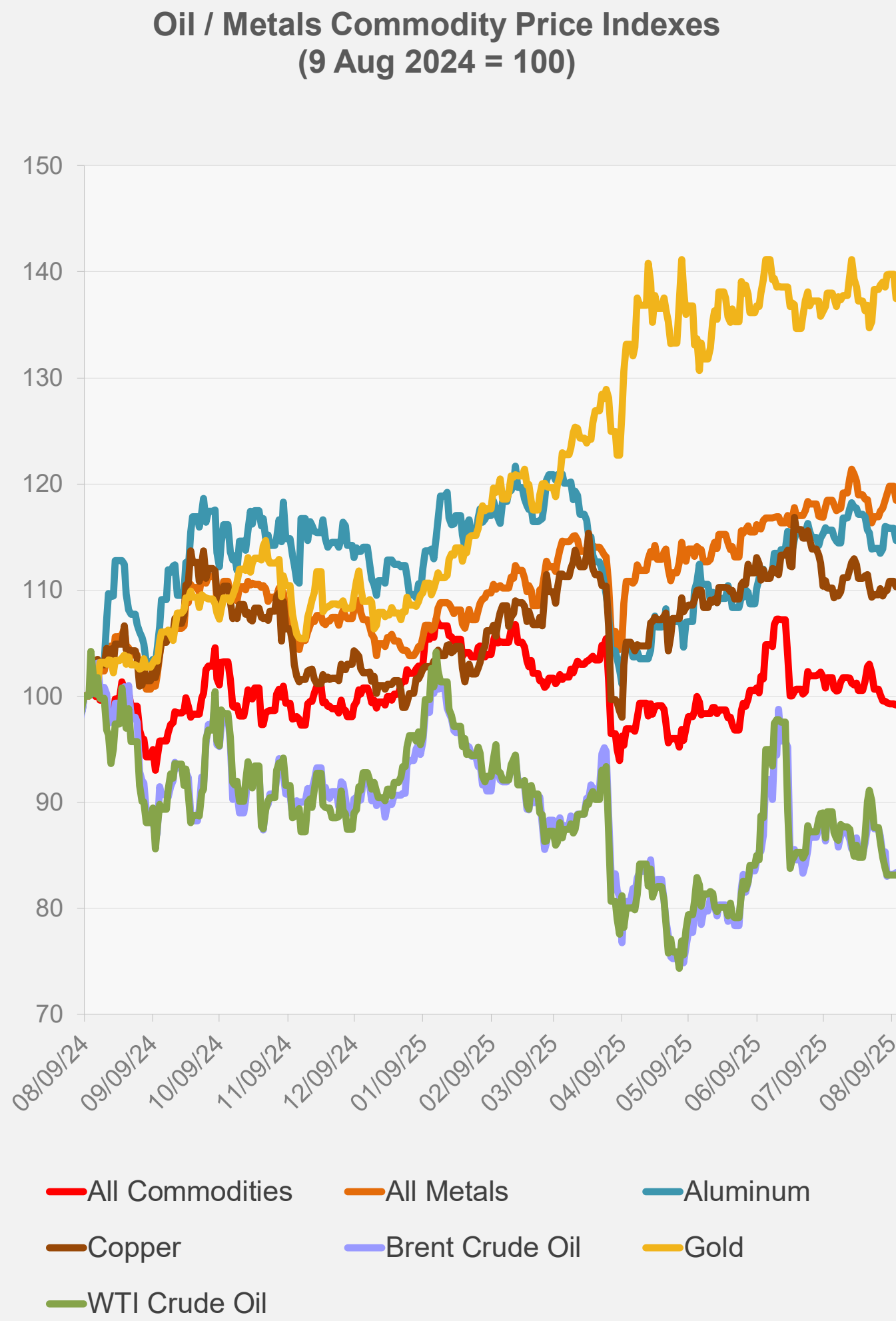


Sources: CEIC Data Company and Haver Analytics.

	Unit	Latest Closing	% change from Previous Day	% change from 01-Jan-25
S&P All Commodities	US\$	537.55	-0.09	-2.20
S&P All Metals	US\$	348.97	-1.12	13.53
Aluminum	US\$/metric ton	2,580.00	-1.03	2.11
Copper	US\$/metric ton	9,648.25	-0.46	11.51
Cotton	US cents/lb	64.36	0.00	-2.34
Brent Crude Oil	US\$/barrel	68.04	0.25	-8.19
WTI Crude Oil	US\$/barrel	63.88	0.00	-10.93
Gold	US\$/troy oz	3,342.37	-1.63	27.35
Palm Oil	US\$/metric tonne	996.93	0.23	-9.38
Rice ¹	US\$/metric ton	402.00	0.00	-25.14
Rubber ²	US\$/kg	219.90	1.10	-7.14
Sugar	US cents/lb	16.61	0.00	-8.74

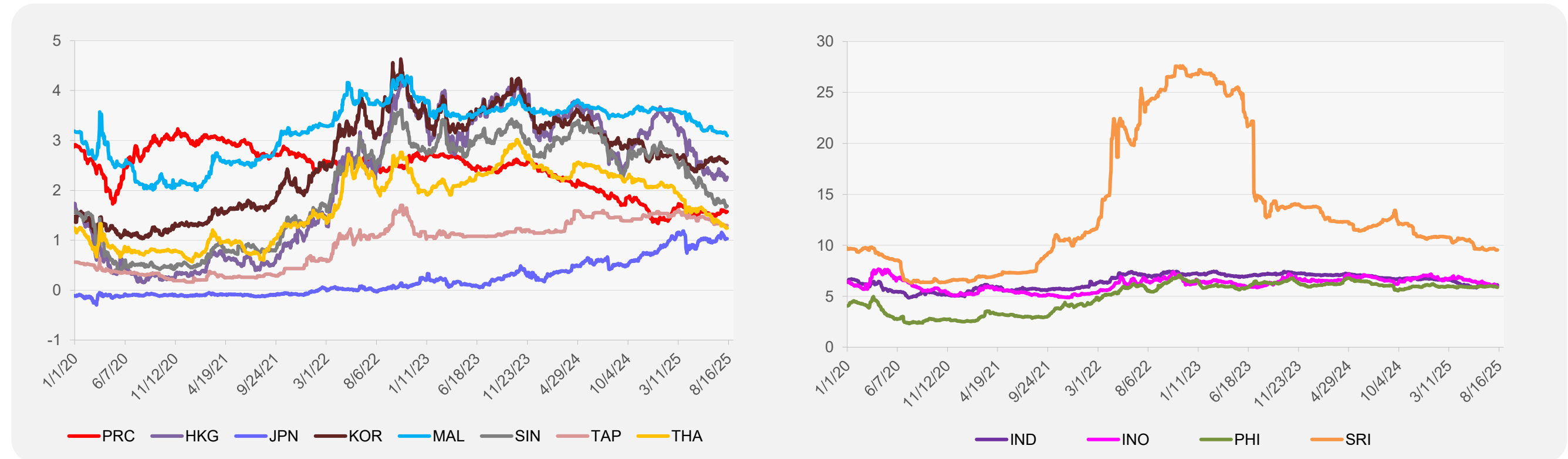
¹ Latest closing price from 30 July 2025.

² Singapore Exchange, Ribbed Smoked Sheet Rubber.

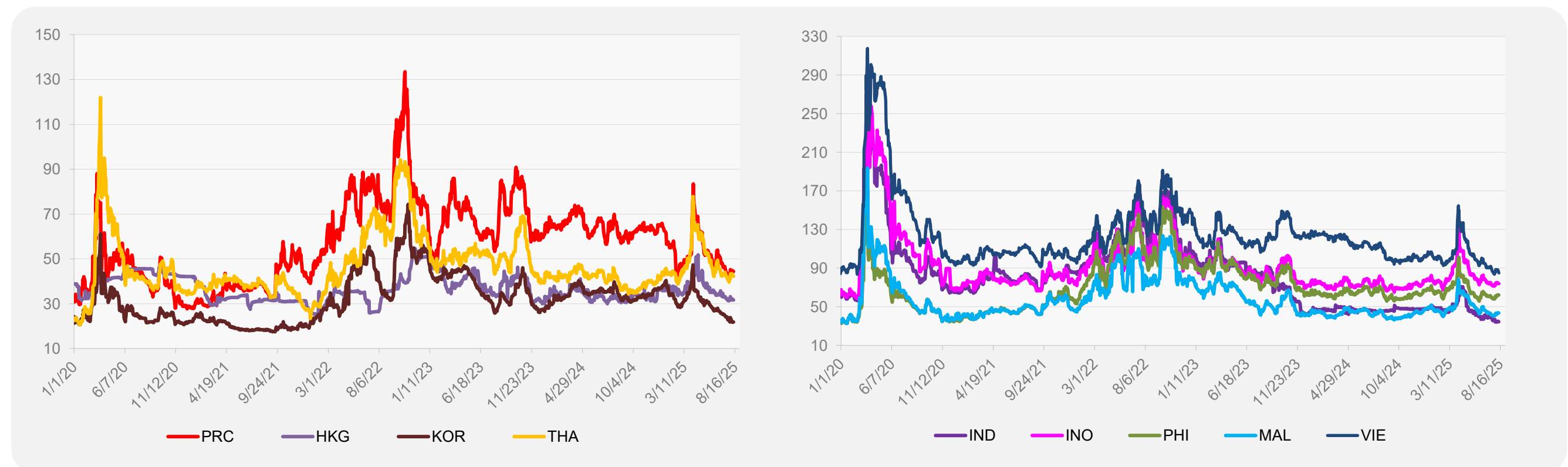


Source: ADB calculations using data from Bloomberg.

5-YEAR LOCAL CURRENCY GOVERNMENT BOND YIELDS (%)



5-YEAR CREDIT DEFAULT SWAP¹



¹ In USD and based on sovereign bonds.

Source: ADB calculations using data from Bloomberg.